

Royal Treasure Securities LLC

RELATIONSHIP SUMMARY / FORM CRS

December 2023

Introduction

Royal Treasure Securities LLC (“RTS”) is a broker-dealer registered with the Securities and Exchange Commission, and a Member of [FINRA/SIPC](#). RTS is not an investment adviser. Broker-dealer services and fees differ from those of investment advisers, and it is important for you to understand the differences.

Free and simple tools are available for you to research firms and financial professionals at [Investor.gov/CRS](#), which also provides educational material about broker-dealers, investment advisers, and investing. To learn more about RTS, you may go to Financial Industry Regulatory Authority’s broker check at: <https://brokercheck.finra.org/>.

What investment services and advice can you provide me?

RTS offers brokerage services to retail investors. The principal services, accounts and investments we make available, and material limitations on these services are summarized below.

The firm offers retail investors the means to trade and execute secondary market transactions in US Equity securities, both listed and over-the-counter (but will not deal in penny stocks) through an online (internet and mobile) brokerage platform. Your funds and securities will be custodied by our clearing firm. The firm also offers Private Placement services. We do not make any trading recommendations to retail investors.

- *No Monitoring:* We do not do any monitoring of your investments.
- *No Investment Authority:* We have no investment authority. You will make the ultimate decision regarding the transactions in your brokerage account.
- *Limited Investment Offerings:* We only make available a limited menu of securities products.
- *Account Minimums and Other Requirements:* RTS has requirements for retail investors to open an account. Minimum investment amounts may vary, depending on the requirements of the specific product. The minimum investment is outlined in each product’s respective prospectus and/or agreement.

CONVERSATION STARTERS:

Given my financial situation, should I choose a brokerage service? Why or why not?

How will you choose investments to recommend to me?

What is your relevant experience, including your licenses, education and other qualifications? What do the qualifications mean?

What fees will I pay?

It is important for you, the retail investor, to understand the principal fees and costs you will incur for your brokerage services, including how frequently they are assessed and the conflict of interest they create.

- **Brokerage accounts:** If you elect to open a brokerage account, we charge transaction-based fees to buy and sell securities in a brokerage account. This means you are charged more when there are more trades in your account. Therefore, we may have an incentive to encourage you to trade more often. Other fees may include account monthly maintenance fees, market data fees and similar types of account fees. For more information on fees you may pay, please visit our website.
- **Placement services:** We are compensated for our placement services by the issuers with which we work, typically in the form of a percentage of the investment amount raised. You will not pay any fee to us. You should carefully review the prospectuses for the placements you invest in, to ensure that you understand any fees you may pay.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any

amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

CONVERSATION STARTERS:

Help me understand how these fees and costs might affect my investments. If I invest \$10,000 in a private investment fund, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means.

- Stock loan income from lending the stocks you purchase on margin.
- Rebates from market centers to which we route customer orders.
- Interest on uninvested cash deposited in interest-bearing bank accounts.

We receive placement fees from the issuers of the private placements and new issues we recommend, which are generally based upon the amount of interests subscribed for by investors. Thus, RTS' recommendations of such investments may be influenced by its desire to obtain these fees.

CONVERSATION STARTERS:

How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

For our Electronic Trading services, our registered representatives (RRs) receive a fixed salary and performance bonus not related to any of your securities transactions.

For our Private Placement offerings and other products, our registered representatives are also paid a percentage of the net profits earned by the company and/or a fixed salary plus a performance bonus. Such compensation occurs on an ongoing basis. Therefore, an RR has a conflict of interest when recommending that you invest in a Private Placement.

Do you or your financial professionals have legal or disciplinary history?

No. Please visit Investor.gov/CRS for a free and simple search tool to research RTS and RTS's financial professionals.

CONVERSATION STARTERS:

As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

For up-to-date information about our firm, our financial professionals or to request a current copy of the relationship summary, please call 617-816-1957, or email at help@royaltsec.com.

CONVERSATION STARTERS:

Who is my primary contact person? Is he or she a representative of a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?